ENGINEERS FOR HEALTH

APRAMEYA ENGINEERING LIMITED

INVESTOR PRESENTATION
H1FY26

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H1FY26 Performance

Management's Commentary

APRAMEYA ENGINEERING LIMITED

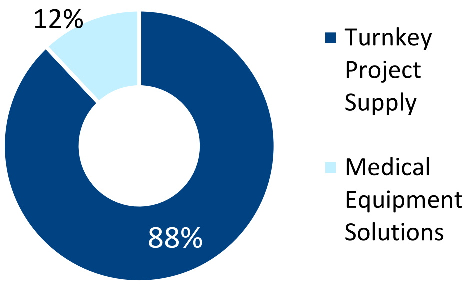
We delivered healthy revenue growth and maintained stable margins in the first half, supported by strong execution and a robust order book. In October, we entered medical device manufacturing through **our subsidiary, Aprameya Medtech Private Limited**, launching **HystroPress, a Fluid Management System** used in **hysteroscopy** for **IVF and gynecology**. By FY26, we plan to add more **specialist surgery products**, and until our own facility becomes operational by FY27, we will rely on contract manufacturing to ensure early market entry. This aligns with our strategy **to move up the value chain, reduce import dependence, and build a scalable presence in India's fast-growing medtech ecosystem**.

Over the next three years, we are targeting **20–25% CAGR**, expansion into **five new states**, **increased contribution from private hospitals and diagnostic networks**, and an **order book of Rs 300–350 Cr**, supported by an active bid pipeline of **Rs 190–200 Cr**. We believe the next **36 months** will be **transformational for Aprameya and position us to deliver sustained long-term value for all stakeholders.**

Driving Growth, Strengthening Foundations – H1FY26

Total Revenue	EBITDA & Margin (%)	PAT & Margin (%)
Rs 423 Mn	**Rs 112 Mn**	**Rs 68 Mn**
▲ 343% YoY	▲ 1,123% YoY	▲ 492% YoY
	Margin 26%	*Margin 16%*

Revenue Mix (%)



Business Update

- Executed **Modular OT projects** for DMER Mumbai and RNT Medical College Udaipur, totaling **~Rs 270 Mn.**
- Commissioned a **3D Electro Anatomical Mapping System (EP Lab)** for DMER Nagpur, valued at **~Rs 82 Mn.**
- **Delivered Advanced Surgical and Laparoscopy Equipment** to Government Hospitals & Medical Colleges, amounting to **~Rs 25 Mn.**
- **Completed repair, rehabilitation and AMC services** for the Chief Engineer, PIU Gandhinagar and Government Hospitals & Medical Colleges, totaling **~Rs 55 Mn.**
- Contract with Rajasthan Medical Services Corporation Limited (RMSCL) for Dialysis Machines and RO Systems on a turnkey basis, currently in the pending order book, valued at **~Rs 164 Mn.**

Profit & Loss Statement

APRAMEYA ENGINEERING LIMITED

Particulars (Rs Mn)	H1FY26	H1FY25	YoY %	FY25	FY24	YoY %
Revenue From Operations	421.4	92.7		1,357.1	651.6	
Other Income	1.9	2.8		5.9	4.6	
Total Income	**423.3**	**95.5**	**343%**	**1,363.0**	**656.2**	**108%**
Purchase of Stock in trade	56.0	25.5		71.3	122.8	
Turnkey Project Expenses	154.6	45.3		945.2	330.2	
Changes in Inventories of Finished Goods & Work in progress	27.1	-5.3		-37.8	44.9	
Employee Benefits Expense	14.1	17.8		31.0	27.1	
Other Expenses	59.4	23.2		103.4	63.0	
EBITDA	**112.1**	**-11.0**	**1123%**	**249.9**	**68.2**	**267%**
EBITDA Margin (%)	*26%*	*-11%*	***3,797 bps***	*18%*	*10%*	***795 bps***
Depreciation and Amortisation Expenses	0.5	0.5		0.9	0.9	
EBIT	**111.7**	**-11.4**	**1,078%**	**249.0**	**67.3**	**270%**
EBIT Margin (%)	*26%*	*-12%*	***3,834 bps***	*18%*	*10%*	***802 bps***
Finance Cost	20.3	11.5		31.8	21.1	
Profit Before Tax	**91.3**	**-22.9**	**498%**	**217.2**	**46.1**	**371%**
Tax Expense	23.7	-5.7		56.0	11.2	
PAT	**67.6**	**-17.3**	**492%**	**161.1**	**34.9**	**364%**
PAT Margin (%)	*16%*	*-18%*	***3,405 bps***	*12%*	*5%*	***653 bps***
EPS	3.6	-1.0		**9.3**	**2.5**	

Aprameya's Strategic Growth Blueprint (1/2)

Growth Roadmap & Market Expansion

- Targeting **20-25% CAGR** over the next **3-year** period in overall revenue (**Rs Cr**).
- Expansion into **5** new states - **Odisha, Jharkhand, Madhya Pradesh, Uttar Pradesh, North-East**.
- Increase contribution from **private hospitals, hospital chains, and diagnostic networks**.
- Order book expected to scale to **Rs 300-350 Cr** over the next **3 years**.
- Current active bid pipeline stands at **Rs 190-200 Cr**.

MedTech Scale-Up & Manufacturing

- Launch **5-6** new MedTech products by **FY27** across MIS, Pulmonology & Anesthesia, and ICU Assistive technologies.
- Target **Rs 50 Cr** cumulative MedTech revenue by **FY29**.
- Manufacturing facility to go live in **Q4FY27**, enabling **200-250 bps** margin accretion.
- A **dedicated R&D team** will be set up post facility launch for faster product development, in-house prototyping, and clinical validation.
- Strong focus on **import substitution** in gynecology and specialty equipment.

Margin Expansion & Profitability

- Sustain **22-24% EBITDA** and **14-16% PAT** margins driven by higher turnkey mix, in-house manufacturing, and operating leverage.
- Cost optimisation through **vendor consolidation**, direct sourcing, and supply-chain digitisation.
- CAMC/service contribution expected to rise to **10-12%** of revenue.
- Larger installed base to improve recurring margin stability.

Aprameya's Strategic Growth Blueprint (2/2)

APRAMEYA ENGINEERING LIMITED

Recurring Revenue & Installed Base Monetization

- Growing installed base to drive CAMC, consumables, spare parts, and services.
- Target **Rs 12-15 Cr** annual recurring revenue by **FY29**.
- Strengthened service processes and renewals to build predictable, steady cash flows.

Integrated Healthcare Platform & Talent Strength

- Building a **4-vertical** integrated platform: Infrastructure + Equipment + MedTech + Services.
- Strengthening leadership across execution, R&D, regulatory, contracting, and quality.
- Hiring **senior professionals** from leading MedTech and healthcare equipment companies.
- Deepening OEM partnerships with **J&J, Draeger, Schiller**.
- Vision to be among **India's top 3** turnkey healthcare companies by **FY28**.

Digital, Financial & Risk Excellence

- Deploy **AI-driven** project scheduling to reduce delays and enhance execution.
- Implement smart **digital procurement**, automated workflows, and real-time dashboards.
- Maintain an **asset-light** model with strong cash flow visibility and disciplined collections.
- Tight working-capital control via structured execution and milestone-based billing.
- Reduce dependence on government/election cycles through private sector and MedTech growth.
- Diversification across states, customer segments, and product categories to minimise risk.
- Strong execution discipline to prevent cost overruns.

Aprameya Engineering Enters the Medical Device Manufacturing Space

APRAMEYA ENGINEERING LIMITED

Company Overview:

- New subsidiary: **Aprameya Medtech Private Limited**
- Strategic move to bridge the gap between imported and domestic devices
- Focus on **high-quality, high-performance** medical equipment

Product:

HYSTOPRESS

THE FLUID MANAGEMENT SYSTEM

HystoPress Product Line (Trademark Registered)

HystoPress	HystoPress PRO	HystoPress VAC	HystoPress LAP

Application:

- Used in hysteroscopy for IVF & gynecology
- Controls uterine cavity distension with precise fluid/pressure management
- Enhances visibility, surgical precision & patient safety

Technical Specifications:

- Type: Non-sterilized medical device
- Material: Aluminium + high-grade plastic
- Shelf Life: 5 years
- Core Function: Maintains accurate intrauterine pressure & fluid volume

Clinical Value Proposition:

- Supports minimally invasive gynecological procedures
- Reduces risk of fluid imbalance & related complications
- Designed for reliability, consistency & superior performance

Growth Roadmap

By the end of FY26	In FY27	Post FY27
Introduce additional products used in specialist surgeries	Contract manufacturing to ensure early market entry	Full-scale in-house manufacturing once new facility is ready

Positive Industry Outlook Provides Ample of Opportunities

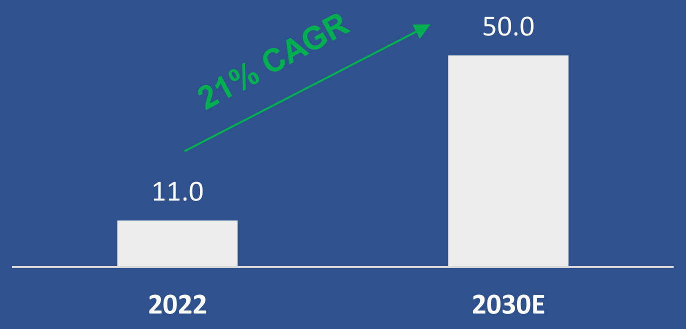
India's Healthcare Infrastructure: Current Landscape

- **Significant demand-supply gap** – India has **2 million hospital beds**, far below the **4.9 million recommended by WHO**.
- **Low Bed Density** – India has **1.3 beds per 1,000 people**, compared to the global average of **2.9 beds per 1,000**.
- **Corporate hospital expansion** – Listed hospital chains plan to **increase capacity by ~32% over FY24-27**.
- **Tier 2 & 3 cities underserved** – Patients are migrating to metro hospitals due to lack of local infrastructure.

Future Growth & Boosting Healthcare Infrastructure: Government & Private Investments

- **Rs 98,311 Cr** healthcare budget (FY25), **up 9.8% YoY.**
- **Rs 37,226 Cr** allocated to NHM for expanding public hospital facilities.
- **200 new cancer centers planned**; district hospitals to be converted into daycare cancer units.
- AIIMS & Medical College Expansion **– 11 new AIIMS operational, 5 more in the pipeline, adding 5,000+ beds**.
- Private sector driving growth, with brownfield & O&M projects making up **~60% of expansions.**
- Leading hospital chains (**Max, Medanta, KIMS**) adding thousands of beds in key cities.

Indian Medical Device Market (USD Bn)



Key Growth Drivers for healthcare infrastructure in India

- Govt. to raise public health spending from 1.6% to 2.5% of GDP by 2025
- 3M+ additional beds needed to bridge demand-supply gap
- Surge in investments in smart hospitals, modular OTs, and AI-based medical tech
- Expansion shifting to Tier 2/3 cities due to rising affordability and insurance penetration
- 13 new greenfield plants boosting self-reliant healthcare manufacturing
- Global R&D inflow rising — e.g., Siemens Healthineers' Bangalore R&D center

Company Overview

Journey from a Medical Equipment Supplier to handling Turnkey Projects…

Established in 2003, Aprameya Engineering specializes in setting up and maintaining ICUs, NICUs, PICUs, Operation Theatres, Dialysis Centers, and Prefabricated Wards on a turnkey basis for private and government hospitals. It also supplies high-value medical and diagnostic equipment to hospitals and medical practitioners.

Vision & Mission

To create better tomorrow for healthcare by means of delivering innovative medical solutions focused on cost reduction, increased access, improved quality, consistent achievement and predicable growth being best in terms of patient compliance, customer service and employee's talent.

Incorporation

2003

- M/s. Aprameya Engineering founded by Chetan Mohan Joshi and Saurabh Kishorbhai Bhatt.

Developed Market Presence

2004 - 2019

- Distributorship with **Johnson & Johnson**
- Agreement with **Alan Electronic System**
- Partnered with **Karl Storz Endoscopy India**
- Continuously expanded supplier network (large OEMs) and built clientele (Public & Private Hospitals)

Enhanced Offerings

2020 - 2025

- Forayed into ICU/OT/PICU/NICU projects and secured **first Turnkey OT installation** for S.M.S. Medical College, Jaipur in 2020
- Launched **Minilabs for ICU/OT/PICU/NICU**
- **Revenue crossed Rs 2,000 Mn** in 2022
- Delivered **180+ Dialysis Centers** in Rajasthan till date
- **IPO and Listed on NSE-SME on 01-Aug-24**
- Received many appreciation / awards from Alan, Drager, Epsilon

Aprameya at a Glance

20+ Years of Experience
In Healthcare Solutions

Rs 3,300+ Mn
Turnkey Projects Executed

2,000+
Critical Care Beds Installed

30+ Hospitals; 4 States
Served / Presence

15+ Industry Tie-ups
With Leading Medical Device Manufacturers

5+ Authorized Distributor
For J&J, Schiller, Phillips, Alan & ResMed in India

Rs 10 Mn+ AMC/CMC Contracts/Repairing
Driving Recurring Revenue

…Offering One-Stop Solutions for Healthcare Infrastructure Development

Healthcare Infrastructure Projects (90%)^

Providing end-to-end solutions for hospital infrastructure, covering design, execution, and specialized turnkey projects

Medical Equipment Solutions (8%)^

Offering medical equipment planning and execution through a strong partner network.

Service & CAMC* Solutions (2%)^

Ensuring continued performance and longevity of turnkey projects and medical equipment.

Typical Business Process

- Project Identification
- Pre-Qualification
- Bid Submission
- Award of the Contract
- Site Allocation & Site Visit
- Project Designing & Layout Approval
- Procurement & Installation
- Testing & Site Handover
- Comprehensive Service & Maintenance

*Comprehensive Annual Maintenance Contracts; ^ FY25- Rev Breakup, In the published results, revenue from Services and CAMC Solutions is included under Healthcare Infrastructure Projects.

1. Healthcare Infrastructure Project (1/2)

APRAMEYA ENGINEERING LIMITED

Hospital Design Solution

We provide Hospital Design Solutions, integrating architecture, structural, MEP, and interior design for efficient, patient-centric, and high-tech healthcare spaces.

Architecture Design:

Optimized layouts, seamless functionality, and efficient road networks

Structural Design:

Robust frameworks, advanced framing systems, and precise execution.

MEP Design:

Power, plumbing, HVAC, fire safety, and data networking for operational excellence.

Interior Design:

Aesthetic yet functional spaces, ensuring efficiency in ICUs, surgical suites & public areas.

1. Healthcare Infrastructure Project (2/2)

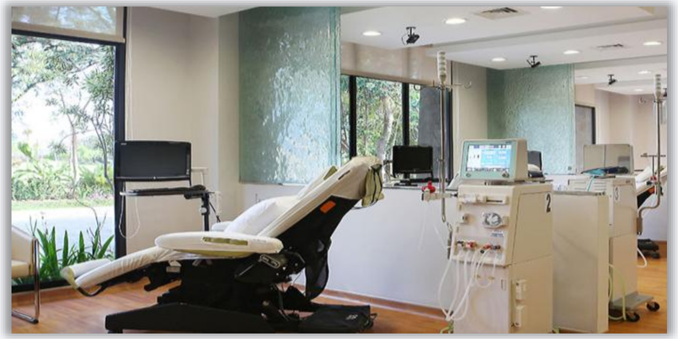
Turnkey Healthcare Solutions

We provide Turnkey Healthcare Solutions, including MOT, ICU, NICU, CCU, Prefab Healthcare Facilities, and Specialty Centers, integrating advanced medical equipment, precision ventilation, soundproofing, and fire-resistant structures for efficient, high- tech, patient-centric healthcare environments.

Modular Operation Theaters (MOT)

Modular ICU

Specialty Dialysis Center



ICU-CCU Projects

Prefabricated Hospitals

Modular NICU

Specialty Electrophysiological Lab

2. Medical Equipment Solutions

APRAMEYA ENGINEERING LIMITED

ENGINEERS FOR HEALTH

We offer a wide range of Medical Equipments across varied specialties, along with Equipment Planning & SITC (Supply, Installation, Testing, Commissioning) Solutions.

Cardiology Product

Neurology Product

Anesthesiology Product

Nephrology Product

Biochemistry Product

Radiology Product

Surgery Product

Home Care Product

Planning and SITC Solutions: Comprehensive Service Excellence

Supply & Planning

High-quality medical equipment sourced from trusted global manufacturers, tailored to facility needs through expert consultation and assessment

Installation & Integration

Seamless setup with optimized space planning, ensuring minimal disruption and compliance with safety standards.

Testing & Training

Rigorous performance checks alongside hands-on staff training for safe, efficient equipment use

Commissioning & Maintenance

Ensuring long-term reliability through proactive servicing, technical support, and continuous efficiency monitoring

3. Service and CAMC Solutions

- We provide Service & CAMC* Solutions, offering complete maintenance and support for **Turnkey Projects and Medical Equipment** to ensure reliability and efficiency
- Our CAMC solutions ensure reliable, compliant, and efficient operation of **ICU, NICU, OT, imaging, and diagnostic equipment for optimal patient care**
- **Long-term AMC/CMC contracts** will generate stable recurring revenue after the **2-3-year warranty period**
- Service Consumable revenue **of Rs 15 Mn generated in FY25** from Various Turnkey Project and Medical Equipment Supplied
- Revenue generated from **ORC** stood at **Rs 18 Mn** for **FY25**
- **3-5% of the project contract value** will be generated annually post-warranty
- **Average contract duration: 5-8 years**, ensuring sustained revenue and long-term equipment support

Medical Equipment Maintenance & Support Services

Preventive Maintenance	Calibration Services	Performance Monitoring	Software Updates	Corrective Maintenance
Documentation & Reporting	Consultation Services	Asset Management	Vendor Management	Customer Support
Emergency Services	Parts & Repairs	Training Services	Compliance Support	Periodic Training

*Comprehensive Annual Maintenance Contracts; Revenue generation expected from FY26 onwards

Leadership Driving Our Success

Saurabh Bhatt
Chairman & Joint Managing Director

- Qualification: Bachelor of Engineering (Industrial Electronics), Diploma in Industrial Electronics
- Experience: 20+ years
- Responsible for the overall management, project handling & tender bidding process of Company.

Chetan Joshi
Managing Director

- Qualification: Bachelor of Engineering (Industrial Electronics), Diploma in Electrical Engineering
- Experience: 20+ years
- Responsible for the overall management, finance & internal control systems of the Company.

Pooja Bhatt
Non-Executive Director

Archana Joshi
Non-Executive Director

Shalini Jalan
Independent Director

Raina Singh
Independent Director

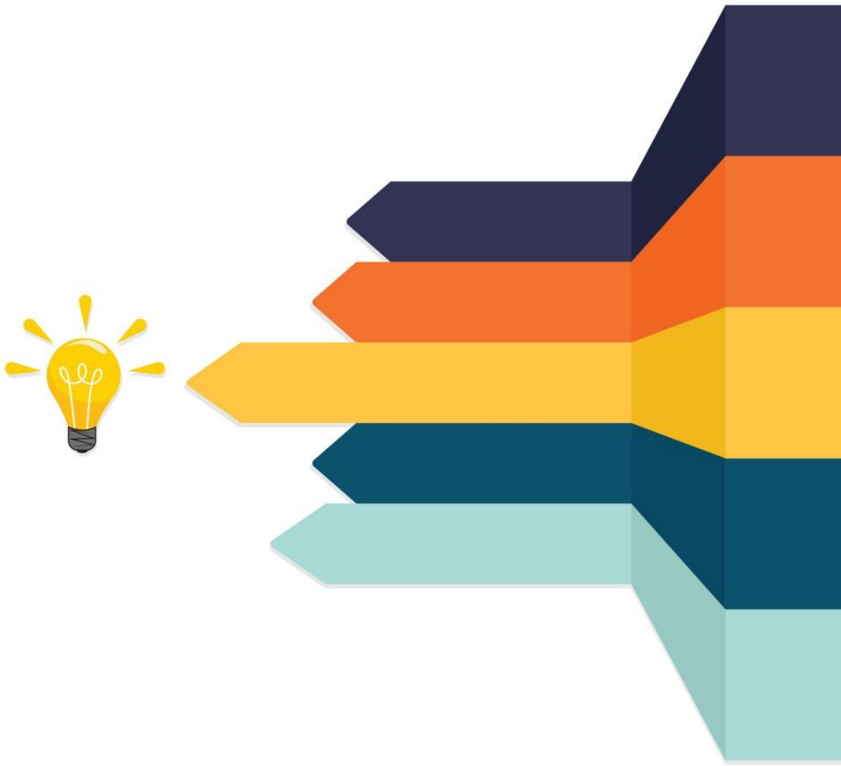
Heena Jaichandani
Independent Director

Suresh Kumar Verma
Independent Director

Sanjoly Jalan
Company Secretary of AEL

Jignesh Suthar
Chief Financial Officer

Our Competitive Edge



Our Competitive Edge

Turnkey Project One-Stop Solution

Faster project turnaround, single-vendor advantage, and first-mover edge.

Innovative and Integrated Healthcare Solutions

Diverse range of products under one roof

Strong Relationships with Suppliers and Clients

Strong ties with top manufacturers and government/private hospitals

Proven Execution Track Record

Successful large-scale project delivery.

Turnkey Project – One-Stop Solution

Traditional Challenges in Hospital Infrastructure Development…

- Hospitals typically issue separate tenders for infrastructure, equipment, and specialized facilities, leading to **delays, higher costs, and execution challenges**.
- Coordinating multiple vendors increases administrative complexity and often results in **project overruns**.
- **For Instance, an ICU Setup** requires ~**30+ medical equipment** (ventilators, monitors, pumps, beds) and **10+ infrastructure components** (HVAC, gas pipeline, UPS), leading to **procurement and execution complexity**

…Can be addressed by Turnkey Projects (One-stop Solutions)

- ✓ **Simplified Procurement –** Single-point sourcing eliminates the need for multiple tenders, reducing delays.
- ✓ **Efficient Logistics & Installation –** Coordinated deliveries and expert-led installation ensure seamless execution.
- ✓ **Faster Execution –** Pre-planned workflows and project management minimize procurement and setup delays.
- ✓ **Cost Optimization –** Bulk procurement, direct manufacturer tie-ups, and structured budgeting control costs while maintaining quality.

Aprameya's Impact & Turnkey Excellence

- Successfully executed Rs 3,300+ Mn worth of Turnkey projects.
- Installed 2,000+ ICU, NICU, and PICU beds across hospitals since 2020.
- Among the few players in India offering a comprehensive turnkey healthcare solution.
- Provides tailored solutions to meet unique needs of both small clinics and large hospitals

Leading with Innovative and Integrated Solutions

APRAMEYA ENGINEERING LIMITED

Mobile CT Scan

A compact, portable CT imaging system installed in mobile units, enabling immediate scanning at patient location, especially during trauma, stroke, and ICU emergencies.

Safety Drive Camera

Mobile CT Scan

Retractable Lead Curtain

Mobile Stroke Unit (MSU)

A specially equipped ambulance with onboard CT scanner, point-of-care lab, telemedicine capabilities, and thrombolysis drugs, designed to diagnose and treat strokes at the scene.

EP Lab (Smart Ablate, Carto 3, and 2D EP Tracer)

An advanced Electrophysiology Lab combining Carto 3D Mapping System, SmartAblate RF Generator, and 2D EP Tracer, offering integrated diagnosis and treatment for complex cardiac arrhythmias.

EP-TRACER with new software version 2.2

The Smartablate® System

CARTO® 3 System

Our innovative, technologically advanced products, strong industry partnerships, and diverse range of integrated healthcare solutions set us apart from the competition.

Introducing - Surgical Soft Tissue Robot

Key Advantages

Sharper Vision
3D–4K imaging provides a clear, detailed view

Precise Control
Flexible, hand-like instruments for safe surgery

Surgeon Comfort
Ergonomic design reduces strain and tremors

High Accuracy
Motion scaling and auto-lock improve precision

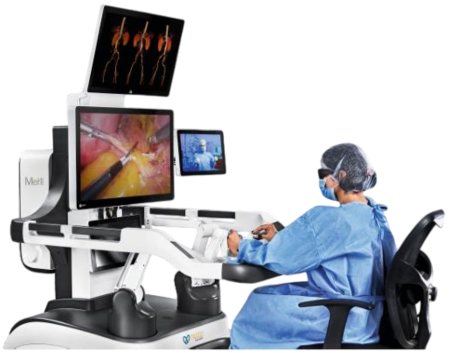
Collaboration
Open console enables training and remote guidance

Smooth Workflow
Integrated energy system for efficient procedures

Supports **100+ types of surgeries** including:

- Urology Surgery
- Gynaecology Surgery
- General Surgery
- Thoracic Surgery
- GI Surgery
- Onco Surgery
- Head Neck Surgery

Transforming Surgery with Precision and Safety.



Advanced Surgical Robotic System

Open-Multiple Screen 3D-4K Surgeon Console

Strong Industry Partnerships *(Collaborations that drive success)*

APRAMEYA ENGINEERING LIMITED

We ensure hospitals receive best-in-class medical equipment through authorized distributorships with **Johnson & Johnson Private Limited, Schiller Healthcare India Pvt. Ltd, Phillips India Ltd, Alan Electronics Systems Pvt. Ltd, & ResMed** in India along with exclusive access to **cutting-edge surgical, ICU, and diagnostic solutions** from **5+ Leading Global Manufacturers**, enhancing patient care and hospital efficiency.

Benefits of Strong Industry Partnership

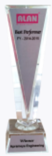
- **Faster execution** is ensured through direct partnerships, allowing quick equipment installation with minimal delays.
- **Cost advantage** comes from special pricing and direct purchases from manufacturers, making equipment more affordable
- **Quality** is maintained through strong ties with top manufacturers, ensuring reliable and high-performance medical equipment.

Our Partners

ALAN Since 1997	Dräger	Johnson & Johnson
PHILIPS RESPIRONICS	SCHILLER The Art of Diagnostics	Epsilon
SIEMENS Healthineers	Teleflex Empowering the future of healthcare	ResMed

Awards & Recognitions from our Partners

Alan Best Performance Year 2013-14



Alan Best Performer Award 2014-15

Quality Management System ISO 9001:2015

Certificate of Appreciation of Top Annual Sales Performance 2021

Alan Best Performer Award 2021-22

Alan Best Performer Award 2021-22

Certificate of Achievement by Stryker Quota Achiever 2022

Alan Peak Performance Award 2024

Long Standing Relationships with Clientele

- Trusted by government institutions like **AIIMS and leading public Healthcare Bodies**, while also serving **Top Private Hospitals, Diagnostic Centers, and Medical Practitioners.**
- Current presence in the states of **Gujarat, Rajasthan, Delhi, and Maharashtra**, with a well-established network and **Expanding Reach into New Geographies.**
- Proven expertise in reaching underserved regions, ensuring **Accessibility to Quality Healthcare Solutions.**
- **High Customer Retention** with repeat business, strong referrals, and sustained growth.

Clientele

- Private Hospitals
- Government Hospitals
- Medical Practitioners
- Medical Colleges
- AIIMS
- Diagnostic Centers

Government

Dr. S N Medical College - Jodhpur

Govt. Medical College - Kota

RMSCL - Jaipur

AIIMS Delhi

AIIMS Jodhpur

RNT Medical College - Udaipur

SMS Medical College – Jaipur

J K Lon Hospital - Jaipur

Sawai Man Singh Hospital - Jaipur

Surat Municipal Corporation

Mathuradas Mathur Hospital-Jodhpur

Patna Medical College and Hospital

Private

Kaizen Hospital Ahemdabad

Shaligram Multispecialty Hospital

CIMS Hospital Ahmedabad

Sterling Hospital

H J Doshi Hospital Rajkot

Narayana Hospital - Ahmedabad

BAPS Hospital - Baroda

K D Hospital Ahmedabad

Aayush Hospital Rajkot

Tricolor Hospital Baroda

HCG Hospital Bhavnagar

BIMS Hospital Bhavnagar

Proven Execution Track Record

Aprameya Engineering has emerged as a trusted leader in turnkey healthcare infrastructure, consistently delivering high-quality projects on time and within budget. Its successful track record includes projects for AIIMS, private healthcare chains, government hospitals, and diagnostic centers.

Sr No	Client Name	**Description of the Project** (Major Projects Of Above Rs. 40 Mn)	Contract Value (Rs Mn)
1	Directorate of Medical Education and Research Centre (DMER)	Mobile CT-Omni-tom Elite on Turnkey Basis	71.2
2	Directorate of Medical Education and Research Centre (DMER)	3D Electro Anatomical Mapping Systems (EP LAB) Turnkey Basis	24.7
3	Directorate of Medical Education and Research Centre (DMER)	Ultrasonic Cutting and Coagulation Device and Vessel Sealing System Turnkey Basis	16.9
4	Dr. S N Medical College, Jodhpur	30 bedded NICU on turnkey basis at Umaid Hospital Jodhpur	40.1
5	SMS Medical College, Jaipur	80 bedded NICU (turnkey basis)	42.8
6	Dr. S N Medical College, Jodhpur	30 bedded ICU on turnkey basis at Mathura Das Mathur, Hospital Jaipur	54.1
7	Dr. S N Medical College, Jodhpur	30 bedded ICU on turnkey basis at Mahatma Gandhi Hospital, Jodhpur	58.5
8	SMS Medical College, Jaipur	50 bedded NICU (turnkey basis)	63.8
9	RNT Medical College, Udaipur	50 bedded ICU on turnkey basis, MBGH, Udaipur	65.2
10	Dr. S N Medical College, Jodhpur	60 bedded NICU on turnkey basis at Mathura Das Mathur Hospital, Jodhpur	82.1
11	Dr. S N Medical College, Jodhpur	115 bedded PICU at Mathura Das Mathur, Hospital, Jodhpur	87.4
12	SMS, Medical College, Jaipur	3 modular operation theatre and 1 non-modular operation theatre at State Cancer Institute	88.9
13	RMSCL, Jaipur	Establishment of ICUs on turnkey basis at 45 locations	261.9
14	SMS Medical college Jaipur	100 Bedded prefabricated structure	48.5
15	Dr. S.N. Medical College, Jodhpur	120 ICU beds (site modification work)	166.3
16	RNT Medical College, Udaipur	100 beds for roof of MCDW and 100 beds for old OPD	1047
17	Medical College Kota	44 Bedded NICU and 38 Bedded PICU	112.4
18	Medical Education Research & Ayush (DMER), Maharashtra	3D Electro Anatomical Mapping Systems (EP LAB) Turnkey Basis	82.20
19	Medical Education Research & Ayush (DMER), Maharashtra	Modular O. T. Complex Turnkey Basis	252.97

Some of our Completed Projects (1/2)

	Dr. S.N. Medical College, Jodhpur	RNT Medical College, Udaipur
Before		
After		
Scope of Work	120 ICU beds Site Modification Work	100 beds for roof of MCDW and 100 beds for old OPD
Order Value	Rs 166 Mn	Rs 105 Mn

Some of our Completed Projects (2/2)

	Rajasthan Medical Services Corporation Limited, Jaipur	Rajasthan Medical Services Corporation Limited, Jaipur
Before		
After		
Scope of Work	Establishment of ICU's on turnkey basis at 45 locations	175 Dialysis Centers (Turnkey Basis)
Order Value	Rs 280 Mn	Rs 314 Mn

Media Highlights of Our Projects and Achievements

ये पांच सितारा होटल नहीं, अस्पतालों के आइसीयू-एनआइसीयू हैं

पत्रिका न्यूज नेटवर्क

patrika.com

दैनिक भास्कर

जोधपुर फ्रंट पेज

सूर्यास्त (मंगलवार) 6.28 बजे | सूर्योदय (बुधवार) 6.29 बजे

दैनिक भास्कर जोधपुर, मंगलवार 28 सितंबर, 2021

बात ये है कि...

हर चेहरे पर मास्क है

मासूमों को कोरोना से बचाने की तैयारी • 8 करोड़ की लागत से बना प्रदेश का दूसरा, लेकिन सबसे बड़ा मॉड्यूलर एनआईसीयू

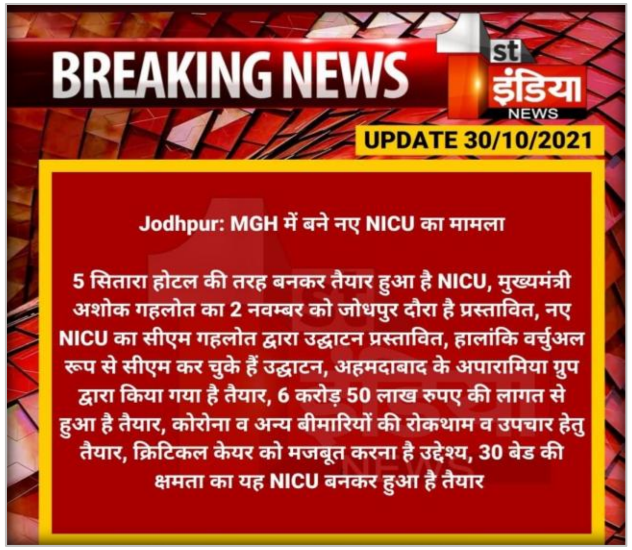
MDMH में बच्चों का 60 बेड का NICU तैयार, प्रिंस-प्रिंसेज ब्लॉक में क्रिटिकल केयर और डेढ़ करोड़ की मशीन से पल-पल होगी मॉनिटरिंग

बच्चों के लिए आकर्षक वार्ड • बेड पर 3 ऑक्सीजन पॉइंट, 2-2 वैक्यूम व प्रेशराइज्ड एयर पॉइंट

विभिन्न रंगों से रंगा परिसर बच्चों को देगा सुहावना एहसास

डॉक्टर्स-स्टाफ को ही प्रवेश, दूध पिलाने के लिए होगा अलग रूम

प्रदेश की पहली मशीन • जो हर मिनट डॉक्टर को भेजेगी सीरियस बच्चों की जानकारी



बांगड़ में मिलेगी अंतरराष्ट्रीय स्तर की सुविधा, सर्जिकल आइसीयू तैयार

पत्रिका ग्राउंड रिपोर्ट

सीएम अशोक गहलोत आज शाम 5.30 बजे वर्चुअल तरीक से करेंगे लोकार्पण

पाली @ पत्रिका. बांगड़ अस्पताल के मेडिकल कॉलेज अस्पताल बनने के बाद से इसमें सुविधाओं का विस्तार हो रहा है। अब अस्पताल में आइसीयू की अंतराराष्ट्रीय स्तर की सुविधाएं मिलेगी। अस्पताल में इसके लिए 20 बेड का सर्जिकल आइसीयू तैयार किया गया है। इसके साथ ही बच्चों के लिए दस बेड का नियो नेटल आइसीयू भी बनाया गया है। अस्पताल में दो और ऑक्सीजन प्लांट तैयार हो गए है। जिनका लोकार्पण रविवार शाम 5.30 बजे मुख्यमंत्री अशोक गहलोत वर्चुअल तरीके से करेंगे।

ऑक्सीजन की क्षमता 230 सिलेण्डर

बांगड़ चिकित्सालय में कोरोना के समय 90 सिलेण्डर क्षमता का ऑक्सीजन प्लांट था। वहां पर एक राज्य सरकार की ओर से 90 सिलेण्डर व एक नगर परिषद की ओर से 50 सिलेण्डर रोजाना ऑक्सीजन जनरेट करने का प्लांट तैयार हो गया है। इससे बांगड़ चिकित्सालय में रोजाना अब 230 सिलेण्डर ऑक्सीजन जनरेट की जा सकेगी। इनका लोकार्पण भी रविवार को ही सीएम करेंगे।

वार्ड में यह मिलेगी सुविधा

मेडिकल कॉलेज प्रिंसिपल डॉ. दीपक वर्मा ने बताया कि सर्जिकल आइसीयू में सभी सुविधाएं होगी। इसमें एंटी बैक्टिरियल फ्लोर बनाया गया है। इसमें कार्डिक टेबल, मॉनिटर लगाए गए है। इसमें हर बेड पर लगे मॉनिटर को नर्सिंग स्टेशन से जोड़ा गया है। जिससे मरीज के बारे में नर्सिंग कार्मिकों को तुरन्त पता लग सके। वार्ड में वेंटिलेटर व इंफ्यूजन पम्प भी लगाए गए है। इसी तरह नियो नेटल वार्ड पर बच्चों के लिए वेंटिलेटर सहित सभी सुविधाएं है।

मेडिकल कॉलेज अस्पताल में मरीजों की सुविधा के लिए आईसीयू में 20 और एनआईसीयू में 10 बेड बढ़ाए

भास्कर संवाददाता | डूंगरपुर

मेडिकल कॉलेज अस्पताल में सोमवार को 5 करोड़ 89 लाख 12 हजार रुपए के मुख्यमंत्री केयर फंड से 20 बेड आईसीयू व 10 बेड एनआईसीयू में बढ़ाए गए हैं। इसका मुख्यमंत्री अशोक गहलोत ने ऑनलाइन कार्यक्रम में उद्घाटन किया। अब अस्पताल में आईसीयू बेड की संख्या 42 और एनआईसी बेड की संख्या 22 हो गई है। कोरोना संक्रमण की दूसरी लहर के दौरान आईसीयू व एनआईसीयू बेड की कमी होने से मरीजों को इलाज देने में काफी परेशानियां आई थी। मुख्यमंत्री केयर फंड से नए बेड मिलने के बाद अब काफी हद तक इस समस्या का समाधान हो सकेगा। वर्चुअल कार्यक्रम में मुख्यमंत्री गहलोत ने कहा कि राज्य सरकार ने कोरोना महामारी की भयावह चुनौती को अवसर में बदलते हुए प्रदेश में व्यापक स्तर पर उच्च गुणवत्ता की स्वास्थ्य सुविधाएं विकसित की हैं। राजधानी से लेकर गांव-ढाणी तक मेडिकल इन्फ्रास्ट्रक्चर को मजबूत किया गया है। अगर कोरोना की तीसरी लहर आती है तो अब राजस्थान उसका मुकाबला करने के लिए पूरी तरह सक्षम है। इसके पश्चात औपचारिक रूप से डूंगरपुर में कलेक्टर सुरेश कुमार ओला ने उद्घाटन चिकित्सालय के महिला कर्मियों के हाथों कराया। प्राचार्य व नियंत्रक मेडिकल कॉलेज डॉ श्रीकांत असावा ने बताया कि आईसीयू में 10 वेंटीलेटर, 15 मल्टी पैरा मॉनिटर, 5 हाई एंड पेशेंट मॉनिटर, 10 बाई पैप मशीन, हाई क्वालिटी वीडियो लेरिंगोस्कॉर्प, एबीजी मशीन, ईसीजी मशीन तथा अनेक प्रकार के उपकरण जो कि मरीजों के सुविधा के लिए उपलब्ध है। एनआईसीयू में 10 इन्फट वारमरा बेड, 3 मल्टीपैरामीटर, 2 वेंटिलेटर, चार फोटो थेरेपी, चार एलईडी फोटोथेरेपी, 5 बबल सीपैप, एबीजी मशीन, पोर्टेबल एक्स-रे डिजिटल मशीन, 7 हाई क्वालिटी के पल्स ऑक्सीमीटर आदि मौजूद है।

डूंगरपुर। आईसीयू, एनआईसीयू के उदघाटन पर मौजूद कलेक्टर, प्रिंसिपल और डॉक्टर।

डूंगरपुर को 5 करोड 89 लाख 12 हजार की आईसीयू एवं एनआईसीयू की दी सौगात

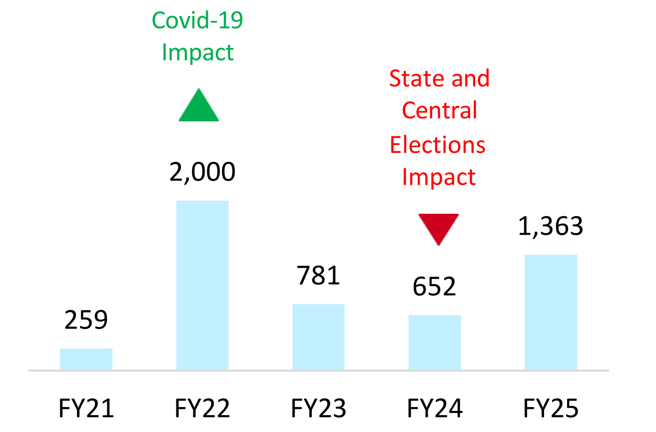
20 बेड का ऑटोमेटिक आईसीयू एवं 10 बेड एनआईसीयू से जिलेवासियों को मिलेगा स्वास्थ्य संबल

Historical Financials

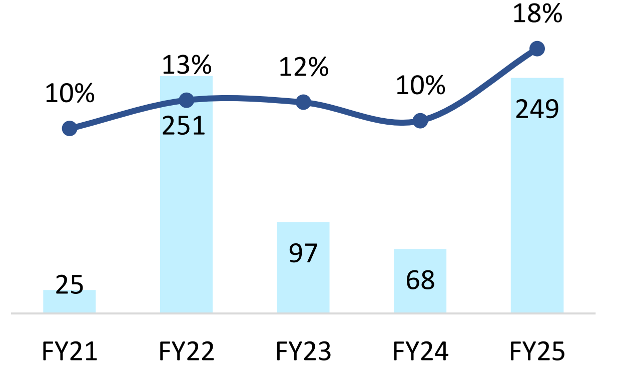
Robust Financial Growth with ~100% YoY Increase in FY25

APRAMEYA ENGINEERING LIMITED

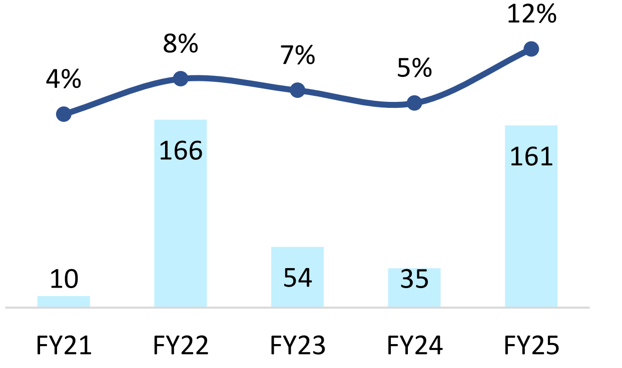
Total Revenue (Rs Mn)



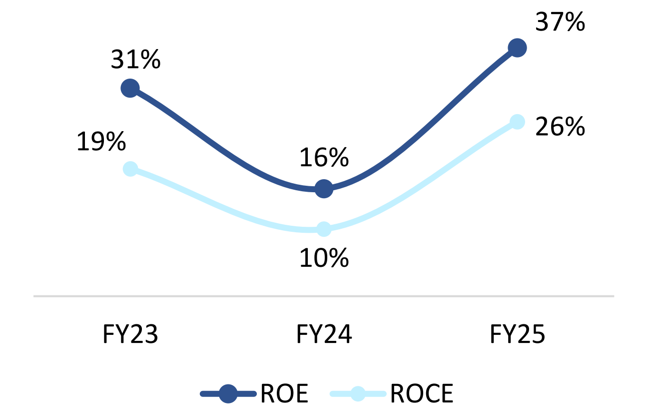
EBITDA (Rs Mn) & Margin (%)



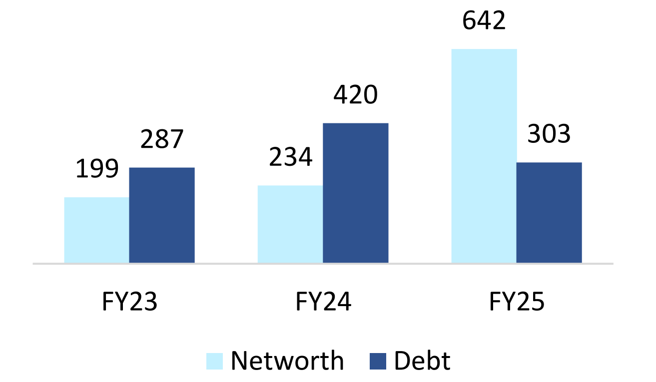
PAT (Rs Mn) & Margin (%)



ROE & ROCE* (%)



Networth and Debt (Rs Mn)



***Capital Employed calculated as (Tangible Net Worth + Total Debt - Deferred Tax Liability)**

Profit & Loss Highlights

Particulars (Rs Mn)	FY21	FY22	FY23	FY24	FY25	H1FY26
Revenue From Operations	259.3	1,999.9	781.2	651.6	1,357.1	421.4
Other Income	0.8	2.7	2.1	4.6	5.9	1.9
Total Income	**260.1**	**2,002.6**	**783.3**	**656.2**	**1,363.0**	**423.3**
Purchase of Stock in trade	93.0	680.5	80.9	122.8	71.3	56.0
Turnkey Project Expenses	**83.1**	899.2	484.2	330.2	945.2	154.6
Changes in Inventories of Finished Goods & Work in progress	**12.7**	-39.1	-4.4	44.9	-37.8	27.1
Employee Benefits Expense	18.3	30.2	25.8	27.1	31.0	14.1
Other Expenses	**28.2**	180.4	100.4	63.0	103.4	59.4
EBITDA	**24.8**	**251.4**	**96.5**	**68.2**	**249.9**	**112.1**
EBITDA Margin (%)	*10%*	*13%*	*12%*	*10%*	*18%*	*26%*
Depreciation and Amortisation Expenses	**0.7**	0.9	0.8	0.9	0.9	0.5
EBIT	**24.1**	**250.5**	**95.7**	**67.3**	**249.0**	**111.7**
EBIT Margin (%)	*9%*	*13%*	*12%*	*10%*	*18%*	*26%*
Finance Cost	**8.7**	9.2	20.8	21.1	31.8	20.3
Profit Before Tax	**15.5**	**241.3**	**75.0**	**46.1**	**217.2**	**91.3**
Tax Expense	5.3	75.1	21.1	11.2	56.0	23.7
PAT	**10.2**	**166.2**	**53.8**	**34.9**	**161.1**	**67.6**
PAT Margin (%)	*4%*	*8%*	*7%*	*5%*	*12%*	*16%*
EPS	**0.7**	**11.9**	**3.8**	**2.5**	**9.3**	3.6

Balance Sheet Highlights

Liabilities (Rs Mn)	Mar - 22	Mar - 23	Mar - 24	Mar - 25	Sep - 25
Share Capital	70.0	140.0	140.0	190.4	190.4
Reserves & Surplus	75.3	59.3	94.0	452.2	519.7
Shareholders' Funds	**145.3**	**199.3**	**234.0**	**642.6**	**710.1**
Long Term Borrowings	133.2	119.8	123.5	59.5	76.8
Long Term Provisions	1.3	1.3	1.8	2.4	1.9
Other Non-Current Liabilities	0.5	0.6	0.5	0.8	0.6
Total Non-Current Liabilities	**134.9**	**121.7**	**125.8**	**62.7**	**79.2**
Short Term Borrowings	3.6	167.6	297.0	243.9	296.2
Trades Payable	179.9	86.9	67.0	402.7	156.9
Other Current Liabilities	22.0	41.7	30.9	85.6	102.4
Short Term Provisions	1.3	1.7	1.8	2.1	1.9
Total Current Liabilities	**206.9**	**298.0**	**396.6**	**734.3**	**557.5**
Total Liabilities	**487.1**	**618.9**	**756.4**	**1,439.6**	**1,346.8**

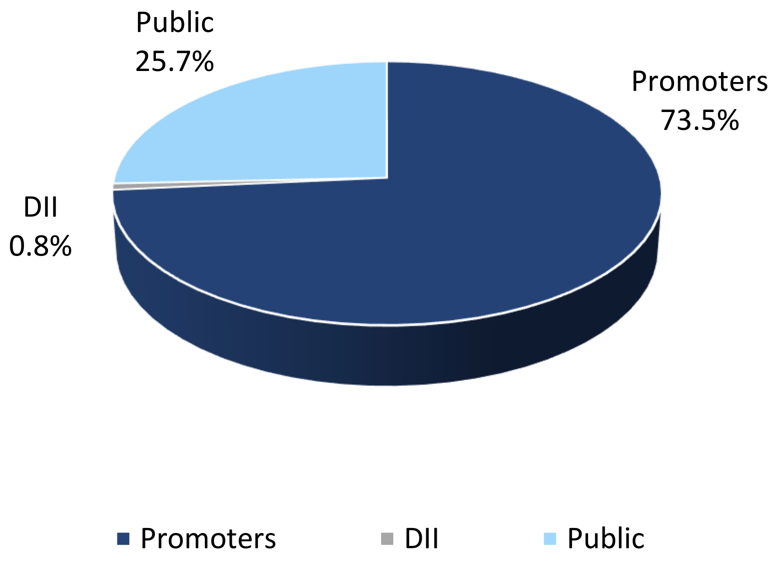
Assets (Rs Mn)	Mar - 22	Mar - 23	Mar - 24	Mar - 25	Sep - 25
Property, Plant & Equipment & Intangible Assets	15.3	14.6	14.3	13.8	13.4
Financial Assets	43.0	45.4	28.5	46.3	43.5
Other Non-Current Assets	2.6	2.3	10.9	14.9	19.6
Total Non-Current Investment	**61.0**	**62.4**	**53.6**	**75.0**	**76.6**
Inventories	74.4	78.8	33.9	71.8	44.6
Trade Receivables	266.8	418.0	580.6	1,191.2	1,123.6
Cash and Cash equivalents	24.9	2.1	3.5	1.9	0.9
Bank Balance	2.5	6.6	30.0	12.6	27.4
Short-Term Loans	0.1	0.1	0.1	0.0	0.7
Other Current Assets	57.3	50.4	54.6	87.0	73.0
Total Current Assets	**426.1**	**556.0**	**702.8**	**1,364.6**	**1,270.2**
Total Assets	**487.1**	**618.4**	**756.4**	**1,439.6**	**1,346.8**

Cash Flow Highlights

Particulars (Rs Mn)	FY22	FY23	FY24	FY25	H1FY26
(A) Net Cash Flow from Operating Activities	-3.7	-135.0	-99.8	-106.4	-45.4
(B) Net Cash Flow from Investing Activities	-26.5	-18.3	-10.0	-4.1	-12.1
(C) Net Cash Flow from Financing Activities	55.3	130.4	111.1	108.9	56.4
Net (Decrease)/ Increase in Cash & Cash Equivalents (A+B+C)	25.1	-22.9	1.3	-1.6	**-1.1**
Opening Cash & Cash Equivalents	0.1	24.9	2.1	3.5	1.9
Cash and cash equivalents at the end of the period	25.2	2.0	3.5	1.9	**0.9**

Stock Information

Shareholding Pattern (as on 30 September 2025)



Script Related Information (as on 13th November 2025)	
BSE/NSE Code	NSE - SME: APRAMEYA
CMP (Rs)	262.55
Market Cap (Rs Cr)	241
Shares O/s (Cr)	1.90
Face Value (Rs)	10
Average Trading Volume (‘000)	49

CIN No. U51909GJ2021PLC128294

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